

## Financial Modelling Using Excel 2003/2007

3 Days

### Rationale/General Objective

Professionals in the financial sector often deal with repetitive cores in dissimilar situations. Automating such processes are advisable but investing in specialised software may not be justifiable. The alternative and often the solution is to build capacity in financial modelling to promote advisory and decision speed. This programme teaches in simple steps, how to use excel to develop and optimise a mathematical model to predict or to simulate scenarios of financial events, such as asset prices, market movements, portfolio returns and high risk areas in financial investment.

### Modules

- Challenges of Financial Advisory & Reporting
- Microsoft Excel Appreciation
- Interfacing Excel applications with advisory applications
- Modelling Financial Events I
- Modelling Financial Events II
- Designing User-specific Financial Reports

### Target Participants (Limited Class Size of 25)

- Financial Analysts
- Financial Advisers
- Stockbrokers
- Investment Managers
- Project and Estate Valuers
- Financial Reporters

### Dates & venues

Please call us to confirm.